

# IMA Morris-Essex Chapter

[morrisessex.imanet.org](http://morrisessex.imanet.org)

January 2009



MORRIS -  
ESSEX  
CHAPTER



**Thursday, January 15, 2009**

“Tax Update and XBRL “

2 CPE session

**Joint Meeting with the  
Raritan-Valley Chapter**

Ramada Inn, Somerset, NJ

## January Speaker – Lilibeth Hanlon

Lilibeth Hanlon of the Raritan Valley Chapter will speak on XBRL Concepts and Application. Lilibeth is a business advisory consultant for companies of all sizes, including many Fortune 500 companies. She will discuss how small and large companies need to understand and utilize the new information standard, for regulatory requirements and sustainability.

Lilibeth's roles have included Internal Audit consulting, compliance reviews, best practice implementation, special purpose control examinations (SAS 70, Agreed Upon Procedures), COSO and CobIT framework diagnostics, and external audit. She is a Raritan Valley IMA past-President, a Certified Management Accountant, Certified Public Accountant and Certified Information Systems Auditor. Lilibeth has a MBA from Rutgers, and a bachelor's in accounting from the University of Illinois. She is a member of the AICPA, the NJSCPA and ISACA.



## President's Message



Dear Fellow Members,

HAPPY NEW YEAR!! The next technical meeting of the chapter year will take place on Thursday, January 15, 2009 at the Ramada Inn in Somerset, NJ. This will be a special meeting because:

- This will be a joint meeting with the Raritan Valley Chapter of the IMA. Joint meetings with other IMA Chapters are a chance for members of each chapter to expand their network of IMA contacts.
- The speaker will be Lilibeth Hanlon, CPA, CMA, CISA, MBA. Lilibeth's topic will be XBRL Concepts and Applications. I've had the pleasure of working with Lilibeth in the past, and I learned a lot from her then. XBRL is one of today's "hot topics" in management accounting, so it should be a very enlightening presentation.

I would like to thank Steve Lord, CMA, CFM of Lord Knows for his presentation on Information Design for Successful Communication at our December holiday meeting. Steve's presentations are always entertaining as well as informative, and once again Steve made our last meeting of 2008 an enjoyable event.

As always, we invite our members to volunteer their time to get involved with their Chapter. Here are some ideas of how you can help:

- Join the Board. We can always use more help.
- Provide suggestions for topics and/or speakers for our chapter meetings (either to me or any Board member).
- Give ideas on how we can improve our chapter, as well as how our chapter can help you maximize the benefit of your membership in the IMA.
- Be sure to attend our chapter meetings, usually held at the Hanover Manor on the third Wednesday of each month.

I look forward to seeing you at our chapter meeting.

Sincerely,

**William Barish, CMA**  
IMA Morris-Essex Chapter President

## CALENDAR OF EVENTS

PLEASE RSVP TO ED KAYE

[EKAYE@GSPINTL.COM](mailto:EKAYE@GSPINTL.COM)

\$25 PER MEMBER, CASH OR CHECK TO "MORRIS-ESSEX IMA"



PLACE RAMADA INN, SOMERSET, NJ  
DATE THURSDAY, **JANUARY 15, 2009**, 630PM  
Topic Raritan-Valley Chapter Joint Meeting – Tax Update and XBRL (2 CPE) - **NJ Council Meeting**

PLACE SUPREME SECURITY SYSTEMS, UNION, NJ  
DATE WEDNESDAY, **FEBRUARY 18, 2009**, 6PM  
Topic Plant Tour (1 CPE)

PLACE HANOVER MANOR, E. HANOVER, NJ  
DATE WEDNESDAY, **MARCH 18, 2009**, 630PM  
Topic Bob Lane, Geek Squad/Best Buy (1 CPE)

PLACE HANOVER MANOR, E. HANOVER, NJ  
DATE THURSDAY, **APRIL 16, 2009**, 630PM  
Topic APICS Joint Meeting (1 CPE)

Visit [morrisessex.imanet.org](http://morrisessex.imanet.org) for a complete calendar

**Hanover Manor 6 Eagle Rock Ave, East Hanover, NJ  
(973) 992-7425 [www.thehanovermanor.com](http://www.thehanovermanor.com)**

### Schedule of other Upcoming IMA Meetings/Events:

#### NJ Shore Chapter Meeting/NJ Council Meeting

Wednesday, 3/11/09, 630pm,  
Solo Trattoria, Freehold, NJ, (1 CPE)

#### IMA's 90th Annual Conference & Exposition

June 6-10, 2009  
Sheraton Denver Downtown Hotel, Denver, CO



**CMA** CERTIFIED  
MANAGEMENT  
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The New Jersey Council in cooperation with the local chapters has established a **\$200 CMA certification award**. This award is given to one member of the chapter who obtains the CMA certificate during the current year – June through May.

Selection of the member and distribution to the Morris-Essex member is the responsibility of the chapter. To be in the running for the award from this chapter, please stay in touch with Morris-Essex Board members and other chapter members and let them know you are interested. Good luck!



### Member Spotlight: **Harry Scheiblin**

Harry has been our Chapter Treasurer for a long time and remains an integral member of the Board. His stewardship of our finances has allowed the Morris-Essex Chapter to remain strong and offer many programs to our members. Professionally, Harry has worked at Hoffman La Roche for many years and brings strong financial experience with him to assist our Chapter.

The Board recognizes and appreciates Harry's involvement and unwavering support over the years. So, the next time you come to a chapter meeting and are unsure who to pay, please seek out Harry...he will gladly accept your money!

